



ArcelorMittal

Legal notice

**Annual General Meeting ("AGM")
and Extraordinary General Meeting ("EGM")
of Shareholders of ArcelorMittal
on 10th May 2017 at 11:30 a.m. (CET)
(the "General Meetings")**
to be held at 24-26, boulevard d'Avranches
L-1160 Luxembourg
Grand-Duchy of Luxembourg
(the « Company »)

Shareholder identification :

Date and signature

Please choose one of the 3 options below and tick the corresponding box, then date and sign above

1. I wish to attend the General Meetings in person. I will receive an admission card through the post which I must bring with me on the day of the General Meetings.

2. I will not attend the General Meetings. I irrevocably give power to the Company Secretary of the Company, Mrs. Anne van Ysendyck, (the "**Company Secretary**"), to vote in my name and as she deems fit on all resolutions of the agenda of the General Meetings in addition to all amendments or new resolutions that would be validly presented to the General Meetings, unless a different proxy holder is named below:

.....*

* Indicate the last name, first name and address of the proxy holder whom you appoint if you do not wish to grant proxy to the Company Secretary.

3. I will not attend the General Meetings.
I irrevocably give power, with the following voting instructions, to the Company Secretary:

AGM	I	II	III	IV	V	VI	VII	VIII	IX	X
Resolutions 1-10										
For										
Against										
Abstention										

EGM	I	II	III	IV
Resolutions 1-4				
For				
Against				
Abstention				

If amendments or new resolutions were to be presented, I irrevocably give power to the Company Secretary to vote in my name and as she deems fit, unless I tick the box below

« I abstain »

Any blank form will be considered an irrevocable proxy to the Company Secretary to vote in the name of the shareholder and as she deems fit. Any lack of choice clearly expressed on the various voting instruction options provided above or any contradictory choice will be considered as a choice under option 2, with an irrevocable proxy to the Company Secretary to vote as she deems fit in the name of the shareholder.

Holders of Company shares whose ownership is directly recorded in the Company's shareholders' register:
In order to be taken into account, this participation form duly completed, dated and signed, must be received **NO LATER THAN 5:00 P.M. (Central European Time) on 5th May 2017** at the following address:

BNP Paribas Securities Services
Grands Moulins de Pantin
9, rue du Débarcadère
F-93761 Pantin Cedex, France
Tél. : +33 1 55 77 95 60
Fax : +33 1 55 77 95 01 ou +33 1 40 14 58 90

Holders of Company shares whose ownership is indirectly recorded (i.e., held in clearing) in the Company's shareholders' register: You must deliver this participation form duly completed, dated and signed to your financial intermediary where your shares are on deposit. Your financial intermediary must ensure that your form along with a stock ownership confirmation issued by the financial intermediary will be received by the local coordinator appointed by the Company for this purpose **NO LATER THAN 5:00 P.M. (Central European Time) on 5th May 2017.**

For company use only
Identifier
Number of shares

Registered with ArcelorMittal
Held in a clearing system

IDENTIFICATION OF THE SHAREHOLDER

- a) The signatory is requested to accurately enter into the relevant box his/her name (in capital letters), his/her first name and address. If this information already appears on the form, the signatory should verify and, if appropriate, correct it. In case of legal entities, the corporate name and the registered office must be indicated as well as the name, first name, and title of the signatory. If the signatory is not the shareholder (for example: a receiver, guardian, etc.), he/she must mention his/her name, first name and the capacity in which he/she signs the form.
- b) For shares indirectly recorded, i.e., held through a clearing system, the shareholder who was a shareholder on **the "Record Date", defined as 26 April 2017 at midnight (24:00 hours) (Central European Time)**, must ask his or her financial intermediary (bank or other financial institution or intermediary) with whom the shares are on deposit to send a registration certificate for their shares to the relevant centralisation agent (as indicated below) who must receive it no later than 5.00 p.m. CET on 5 May 2017. The registration certificate must indicate clearly the identity of the owner of the Company's shares, the number of shares registered, and a statement that the relevant shares are registered in the local bank or broker's records in the holder's name on the Record Date.
- c) A shareholder can be represented by a proxy of his/her choice who does not need to be a shareholder. Subject to compliance with the threshold notification obligations set out in article 7 of the articles of association of the Company, there is no limit to the maximum number of votes that may be exercised by the same person, whether in his/her own name or as proxy.

MISCELLANEOUS

The original English text of the resolutions is set out in the attached convening notice together with a French translation thereof. In case of inconsistency between the two versions, the English version will prevail.

By signing on the reverse side of this form, I understand and consent to the fact that the featured data will be collected, processed and used for the purpose of the organisation of the General Meetings and the voting on the resolutions. The Company is the data controller.

The data may be transmitted to the following entities involved in the organisation of the General Meetings and/or the vote:

- BNP Paribas Securities Services - Paris, France;
- LUMI - Breendonk, Belgique;
- Euroclear France, Paris; Clearstream Banking, Luxembourg; Euroclear Nederland, Amsterdam; Iberclear, Madrid;
- Citibank, N.A., New York, USA.

I have a right of access to, and the right to rectify, the data that concerns me.
Data may be stored for up to 30 years.

Central registration banks mandated by ArcelorMittal:

- for the European shares whose ownership is directly or indirectly recorded in the Company's shareholders' register and that are included in the Euroclear Nederland system and admitted to trading on Euronext Amsterdam, or included in the Euroclear France system and admitted to trading on Euronext Paris:

BNP Paribas Securities Services

CTS - Assemblée Centralisée
Grands Moulins de Pantin
9, rue du Débarcadère
F-93761 Pantin Cedex, France
Tel.: + 33 1 55 77 95 60 / Fax: + 33 1 55 77 95 01 or + 33 1 40 14 58 90

- for European shares included in the Clearstream Banking or Euroclear Bank system and admitted to trading on the Luxembourg Stock Exchange's regulated market:

BNP Paribas Securities Services, Corporate Trust Services

Global Corporate Trust - Corporate Action
33, rue de Gasperich
L-2085 Luxembourg,
Grand-Duchy of Luxembourg
Tel.: +352 26 96 65 934 / Fax: +352 26 96 97 57

- for European shares included in the Iberclear system and admitted to trading on the Spanish exchanges:

BNP Paribas Securities Services

CTS - Banking Operations - GIS
Calle Ribera de Loira 28
28042 Madrid, Espagne
Tel.: +34 91 388 8807 / Fax: +34 91 388 8803

Electronic proxy voting ("E-voting")

Shareholders may exercise their vote electronically by accessing www.abnamro.com/evoting and following the registration steps. For further information please contact:

ABN AMRO Bank N.V.

Equity Capital Markets / Corporate Broking HQ 7050
Gustav Mahlerlaan 10
1082 PP Amsterdam
The Netherlands
Tel.: +31 20 343 2000 / Fax: +31 20 628 8481